

## NOTICE OF BOND ELECTION

TO THE RESIDENT QUALIFIED VOTERS OF THE CITY OF ROWLETT, TEXAS:

NOTICE IS HEREBY GIVEN THAT an election will be held within the City of Rowlett, Texas, on Saturday, May 5, 2018, as provided in the ordinance calling the election passed by the City Council of the City of Rowlett, a substantial copy of which ordinance is printed below:

**AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF ROWLETT, TEXAS, CALLING A SPECIAL BOND ELECTION TO BE HELD ON MAY 5, 2018; PROVIDING FOR THE PROPOSITION AND BALLOT LANGUAGE; PROVIDING FOR THE CONDUCT AND THE GIVING NOTICE OF THE ELECTION; PROVIDING AN EFFECTIVE DATE; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT**

WHEREAS, this City Council finds and determines that it is necessary and advisable to call and hold an election within said City on the propositions hereinafter set forth.

NOW THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF ROWLETT, TEXAS:

### SECTION 1. Findings.

The statements contained in the preamble of this Ordinance are true and correct and are adopted as findings of fact and as a part of the operative provisions hereof.

### SECTION 2. Election Ordered; Propositions.

A bond election shall be held in the City of Rowlett, Texas, on May 5, 2018, at which election the following propositions shall be submitted in accordance with law:

### CITY OF ROWLETT, TEXAS SPECIAL ELECTION

#### CITY OF ROWLETT, TEXAS PROPOSITION A

Shall the City Council of the City of Rowlett, Texas, be authorized to issue and sell the bonds of said City in the aggregate principal amount of \$41,470,000, for the public purpose of constructing, improving, extending, expanding, upgrading and developing streets and roads, including utility relocation, landscaping, sidewalks, traffic safety and operational improvements, drainage, the purchase of any necessary right-of-way and other costs related to such street and road projects; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date, and bear

interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said city in an amount sufficient to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity and the costs of any credit agreements executed in connection with the bonds?

#### CITY OF ROWLETT, TEXAS PROPOSITION B

Shall the City Council of the City of Rowlett, Texas, be authorized to issue and sell the bonds of said City in the aggregate principal amount of \$8,955,000, for the public purpose of constructing, improving and equipping municipal parks and recreational facilities and the acquisition of land and interests in land necessary therefor, such projects to include trails, sports fields, special events equipment, Community Centre and aquatic facilities, Environmental Learning Center improvements; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date, and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said city in an amount sufficient to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity and the costs of any credit agreements executed in connection with the bonds?

#### CITY OF ROWLETT, TEXAS PROPOSITION C

Shall the City Council of the City of Rowlett, Texas, be authorized to issue and sell the bonds of said City in the aggregate principal amount of \$9,485,000, for the public purpose of constructing, improving and equipping public safety facilities for the fire department, consisting of the design, construction, renovation and equipment of fire stations in addition to funding a facility assessment study for municipal facilities; with said bonds to be issued in one or more series or issues, to mature serially or otherwise not to exceed 40 years from their date, and bear interest at such rate or rates, not to exceed the respective limits prescribed by law at the time of issuance, and to be sold at such price or prices, as the City Council in its discretion shall determine; and shall there be levied and pledged, assessed and collected annually ad valorem taxes on all taxable property in said city in an amount sufficient to pay the annual interest on said bonds and provide a sinking fund to pay said bonds at maturity and the costs of any credit agreements executed in connection with the bonds?

#### SECTION 3. Official Ballots.

The official ballots for the election shall be prepared in accordance with the Texas Election Code so as to permit the electors to vote "FOR" or "AGAINST" on the

propositions with the ballots to contain such provisions, markings and language as required by law, and with such propositions to be expressed substantially as follows.

PROPOSITION A

FOR           ( ) THE ISSUANCE OF \$41,470,000 TAX BONDS FOR  
PAVING AND DRAINAGE IMPROVEMENTS  
AGAINST      ( )

PROPOSITION B

FOR           ( ) THE ISSUANCE OF \$8,955,000 TAX BONDS FOR  
PARKS, TRAILS, AND RECREATIONAL FACILITIES  
AGAINST      ( )

PROPOSITION C

FOR           ( ) THE ISSUANCE OF \$9,485,000 TAX BONDS FOR  
PUBLIC SAFETY & FACILITY IMPROVEMENTS  
AGAINST      ( )

SECTION 4. Precincts and Polling Places.

The election shall be held on election day at the polling places designated by the Dallas County Elections Administrator (the "Elections Administrator") in accordance with the provisions of a joint election agreement and contract for election services with the Elections Administrator (the "Election Services Agreement"). The locations of such polling places are set forth in Exhibit A attached hereto and incorporated herein. Exhibit A shall be modified to include additional or different election day polling places designated by the Elections Administrator and to conform to the Election Services Agreement.

SECTION 5. Early Voting.

(a) The Early Voting Polling Places for conducting early voting by personal appearance, and the address for early voting by mail, for said election only are as described and set forth in Exhibit A attached hereto. Exhibit A shall be modified to include additional or different early voting locations designated by the Elections Administrator and to conform to the Election Services Agreement. The Dallas County Elections Administrator shall serve as the early voting clerk in accordance with the terms of an Election Services Agreement.

(b) The early voting ballots shall be canvassed by the Early Voting Ballot Board, which shall be appointed and designated in accordance with the provisions of the Election Services Agreement.

SECTION 6. Voting Hours; Period for Early Voting by Personal Appearance.

(a) On election day, the polls shall be open from 7:00 A.M. to 7:00 P.M.

(b) The dates and hours for early voting by personal appearance at the Early Voting Polling Places shall be as described in Exhibit A hereto.

SECTION 7. Persons Qualified to Vote.

All resident qualified electors of said City shall be permitted to vote in said election.

SECTION 8. Required Information.

In accordance with the provisions of Section 3.009(b), Texas Election Code, it is hereby found and determined that:

(a) The proposition language that will appear on the ballot is set forth in Section 3 hereof.

(b) The purpose for which the bonds are to be authorized is set forth in Section 2 hereof.

(c) The principal amount of the bonds to be authorized is set forth in Sections 2 and 3 hereof.

(d) As set forth in Sections 2 and 3 hereof, if the bonds are approved by the voters, the City Council will be authorized to levy annual ad valorem taxes on all taxable property in the City, within the limits prescribed by law, sufficient to pay the annual principal of and interest on the bonds and provide a sinking fund to pay the bonds at maturity.

(e) Based upon the bond market conditions at the date of adoption of this Ordinance, the maximum interest rate for any series of the bonds is estimated to be 5.25% as calculated in accordance with applicable law. Such estimate takes into account a number of factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.

Based upon the assumptions referenced below, which assumptions are based on current market conditions affecting the City, the estimated total tax rate of the City if the bonds are approved by the voters is \$0.777173 per \$100 of taxable assessed value. Such estimated tax

rate is the maximum rate projected by the City when the election was called, and is based on various assumptions relating to factors that contribute to the City's tax rate for its bonds, including current and projected tax roll values for the City, assumed credit ratings for the proposed bonds and the issuance schedule and maturity schedule for the bonds. Such estimated tax rate could be affected by material changes in the assumptions used, including changes in economic and legal environments that are beyond the control of the City. The estimated total tax rate is provided as a matter of information, but is not a limitation on the tax rate that may be levied to pay debt service on the proposed bonds.

(f) As set forth in Section 7 hereof, if the bonds are approved, they may be issued in one or more series over a period not to exceed 40 years.

(g) The aggregate amount of the outstanding principal of the City's debt obligations which are secured by ad valorem taxes as of the beginning of the City's 2017-2018 fiscal year is \$78,525,000.

(h) The aggregate amount of the outstanding interest of the City's debt obligations which are secured by ad valorem taxes as of the beginning of the City's 2017-2018 fiscal year is \$20,560,032.

(i) The ad valorem debt service tax rate for the City for the 2017-2018 fiscal year is \$0.225983 per \$100 of taxable assessed valuation.

SECTION 9. Effective Date.

In accordance with the provisions of V.T.C.A., Government Code, Section 1201.028, this Ordinance shall be effective immediately upon its adoption by the City Council.

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**Exhibit A**

**POLLING PLACES AND HOURS**  
**(LUGARES Y HORARIOS DE VOTACIÓN)**

**ELECTION DAY POLLING PLACES AND HOURS**  
**(LUGARES Y HORAS DE VOTACIÓN DEL DÍA DE ELECCIÓN)**

May 5, 2018  
(5 de mayo de 2018)

7:00 am - 7:00 pm

**County Voting Precincts**

(consisting of the County election precincts, or portions thereof, listed below and located within the corporate boundaries of the City of Rowlett)

**(Precintos Electorales del Condado)**

(consiste en los precintos electorales del Condado, o porciones de estos, indicados a continuación y localizados dentro de los límites corporativos de la Ciudad de Rowlett)

**Polling Places**

**(Lugares de Votación)**

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Rockwall County Election Precinct Nos. 1A, 2B  
(Precintos Electorales del Condado de Rockwall Nro. 1A, 2B)

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Cullins Lake Pointe School  
5701 Scenic Drive  
Rowlett, Texas 75088

Dallas County Election Precinct Nos. 2920, 2921, 2924, 2925, 2928, 2929  
(Precintos Electorales del Condado de Dallas Nro. 2920, 2921, 2924, 2925, 2928, 2929)

Coyle Middle School  
4500 Skyline Drive  
Rowlett, Texas 75088

Dallas County Election Precinct Nos. 2922, 2927  
(Precintos Electorales del Condado de Dallas Nro. 2922, 2927)

Schrade Middle School  
6201 Dandridge Road  
Rowlett 75089

Dallas County Election Precinct Nos. 2923, 2926  
(Precintos Electorales del Condado de Dallas Nro. 2923, 2926)

Herfurth Elementary School  
7500 Miller Road  
Rowlett, Texas 75088

## EARLY VOTING POLLING PLACES, DATES AND TIMES

### EARLY VOTING BY PERSONAL APPEARANCE DAYS AND HOURS (DÍAS Y HORAS DE VOTACIÓN TEMPRANO POR APARICIÓN PERSONAL)

April ( <i>abril</i> ) 23 – 27	Monday – Friday ( <i>lunes – viernes</i> )	8:00 a.m. – 5:00 p.m.
April ( <i>abril</i> ) 28	Saturday ( <i>sábado</i> )	8:00 a.m. – 5:00 p.m.
April ( <i>abril</i> ) 29	Sunday ( <i>domingo</i> )	1:00 p.m. – 6:00 p.m.
April ( <i>abril</i> ) 30	Monday ( <i>lunes</i> )	7:00 a.m. – 7:00 p.m.
May ( <i>mayo</i> ) 1	Tuesday ( <i>martes</i> )	7:00 a.m. – 7:00 p.m.

#### Location (*ubicación*)

#### Address (*dirección*)

Addison Fire Station #1	4798 Airport Pkwy, Addison 75001
Balch Springs Civic Center	12400 Elam Road, Balch Springs 75180
Betty Warmack Library	760 Bardin Rd, Grand Prairie 75052
Carrollton Farmers Branch ISD Admin Bldg.	1445 N Perry Rd, Carrollton 75006
Carrollton Library at Hebron and Josey	4220 N Josey Ln, Carrollton 75010
Cedar Hill Government Center	285 Uptown Blvd, Cedar Hill 75104
Cockrell Hill City Hall	4125 W Clarendon, Cockrell Hill 75211
Coppell Town Center	255 E Parkway Blvd, Coppell 75019
Crosswinds High School	1100 N Carrier Pkwy, Grand Prairie 75050
Dallas ISD Administration Bldg	9400 N Central Expwy, Dallas 75231
Disciple Central Community Church	901 N Polk St, DeSoto 75115
Duncanville Library	201 James Collins, Duncanville 75116
Farmers Branch City Hall	13000 William Dodson Pkwy, Farmers Branch 75234
Florence Recreation Center	2501 Whitson Way, Mesquite 75150
George L Allen Sr Courts Bldg	600 Commerce St, Dallas 75202 (main Early Voting Location)
Hutchins City Hall	321 N Main St, Hutchins 75141
Irving Arts Center	3333 N Macarthur Blvd, Irving 75062
Irving City Hall	825 W Irving Blvd, Irving 75060
J Erik Jonsson Central Library	1515 Young St, Dallas 75201
Josey Ranch Library	1700 Keller Springs, Carrollton 75006
Lakeside Activity Center	101 Holley Park Dr, Mesquite 75149
Lancaster Veterans Memorial Library	1600 Veterans Memorial Pkwy, Lancaster 75134
Martin Luther King Jr Core Bldg	2922 Martin Luther King Jr Blvd, Dallas 75215
Paul L Dunbar Lancaster-Kiest Library	2008 East Kiest Blvd, Dallas 75216
Pleasant Grove Branch Library	7310 Lake June Rd, Dallas 75217
Richland College-Garland Campus	675 W Walnut St, Garland 75040
Rowlett City Hall Annex	4004 Main St, Rowlett 75088
Sachse City Hall	3815 Sachse Road, Bldg B, Sachse 75048
Samuell Grand Recreation Center	6200 East Grand Ave, Dallas 75223
South Garland Branch Library	4845 Broadway Blvd, Garland 75043
Sunnyvale Town Hall	127 North Collins Road, Sunnyvale 75182
Valley Ranch Library	401 Cimarron Trail, Irving 75063
Wilmer Community Center	101 Davidson Plaza, Wilmer 7517

**Temporary Branch Early Voting Polling Places, Dates and Times**  
**(Las fechas de votación adelantada y los tiempos para Sucursales temporales)**

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April ( <i>abril</i> ) 23 – 27	Monday – Friday ( <i>lunes – viernes</i> )	8:00 a.m. – 4:30 p.m.
April ( <i>abril</i> ) 30	Monday ( <i>lunes</i> )	7:00 a.m. – 7:00 p.m.
May ( <i>mayo</i> ) 1	Tuesday ( <i>martes</i> )	7:00 a.m. – 7:00 p.m.

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**Location (*ubicación*)**

**Address (*dirección*)**

Highland Park ISD Administration Office

7015 Westchester Drive, Dallas 75205

**Mobile Voting Dates, Times and Location Mesquite ISD**  
**(fechas de votación móviles, horas y lugar para Mesquite ISD)**

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April ( <i>abril</i> ) 25– 26	Wednesday – Thursday ( <i>miércoles – jueves</i> )	12:00 p.m. – 8:00 p.m.
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**Location (*ubicación*)**

**Address (*dirección*)**

Horn High School

3300 E Cartwright Rd, Mesquite 75181